

Business Introduction

SEP '23

InterOpera Pte. Ltd

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About InterOpera

InterOpera is an exchange operator for digital carbon assets (e.g. carbon credits and renewable energy certificates) and provides blockchain infrastructure for other financial assets.

The mission of InterOpera is to digitally bridge carbon and financial markets for a connected and sustainable future.



Advisory Board



Dr. Cheng Chih SUNG
Chairman / Advisory Board

- Former Managing Director and Chief Risk
 Officer at GIC
- Past board appointments at finance ministries in Norway and Singapore, the Monetary Authority of Singapore, the Bank of Thailand, MIT Investment Management Company, Hassana Investment Company, Markit Ltd, the Ministry of Health and NTUC Income in Singapore.



Mrs. Chantavarn SUCHARITAKUL
Member / Advisory Board

- Former Assistant Governor at Bank of Thailand across multiple functions
- Former Alternate Executive Director at the International Monetary Fund
- Special Advisor to the Eastern Economic Corridor
 Office



Mr. Teng Chuen WEE
Member / Advisory Board

- Managing Director and Head of Capital Raising at 32RE
- Member of UOB family and former executive at UOB Corporate banking specialising in commercial, hospitality, retail, and residential transactions



















Management Team



Diverse management with markets and technical background with past experiences in these organisations"

























03 Vi Hung TRINH CFO & COO

Former FD and financial

controller at, UBS Switzerland and Singapore



04 June KWEK

COO

Formerly from Standard Chartered Bank, specialising in business management and finance



05 Hong Yi KOH

Head of Strategy

Formerly from Monetary Authority of Singapore, specialising in capital markets development. Ex-Frost & Sullivan, advising capital markets and VC/PE transactions



01 WILLEE

Founder/Chairman & CEO

3x serial entrepreneur Stanford University - M.S. Degree in Computer Science, Al specialisation State University of NY -Computer Science & Applied Mathematics



02 Michael CHIN

Vice-Chair & CCO

Former CEO. UBS Asset Management Singapore Independent director at Vingroup JSC and Pepper Savings Bank Former independent director at Kakao Bank



06 Calvin NEO

Head of Business Development

Formerly from Nikko Asset Management overseeing ETF business development in Singapore and SEA Ex-Daiwa, Capital Group, and AJ Capital



07 Pete PARK

Head of Engineering

Former senior software engineer at Ingensoma, a proprietary trading firm, specialising in algorithm trading system development



08 Lianne LEE

Head of Product Management

Formerly from JP Morgan Chase Bank, specialising in software engineering, information security, and technology controls



09 Steven TRAN

Head of Digital Infrastructure

Formerly from Binance. specialising in blockchain infrastructure. Binance Smart Chain

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Our Products and Services



OperaX

Marketplace and Exchange



Nexus

The Next Gen Exchange for Digital Carbon Assets

Buy, trade, and hold digital carbon assets, carbon credits, renewable energy certificates, and more!

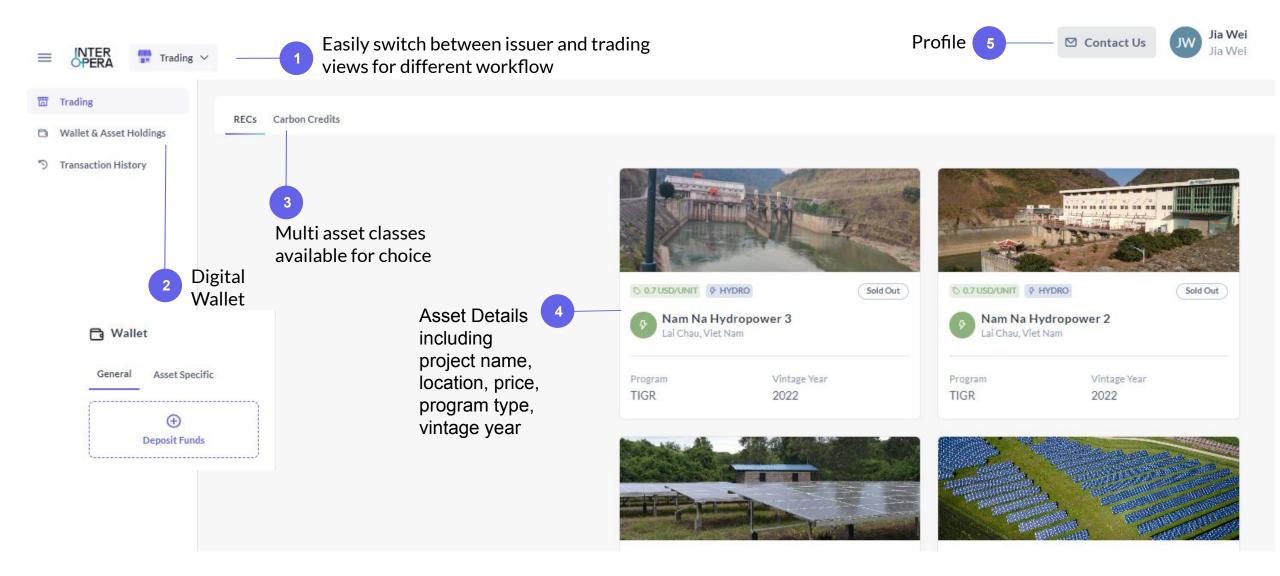
- 0% Transaction fees for buyers and transparent price discovery.
- Access diverse range of high quality carbon assets on a single platform
 - Premium OTC service: Let us find and secure the carbon assets you wish to purchase.

DeFi Infrastructure Suite

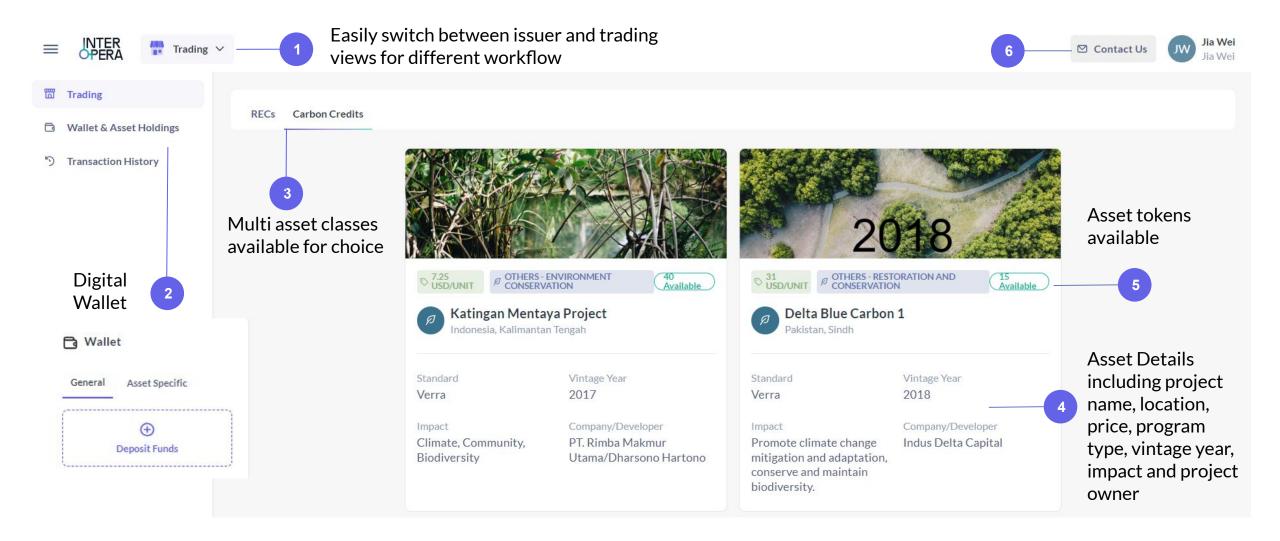
Create your own marketplace & exchange with our SaaS-based issuance, custody & distribution platforms

- Asset class agnostic: From security tokens to digital carbon assets
- Expand your business into the digital asset ecosystem and regulated DeFi
- Maximize revenue: Build your own distribution channels

OperaX Marketplace Interface



OperaX Marketplace Interface



Project Highlights - Project Genesis 2.0

BIS/UNFCCC Project Genesis 2.0

Prototype for tracking, delivery and transfer/exchange of digitalised carbon credits





InterOpera Consortium



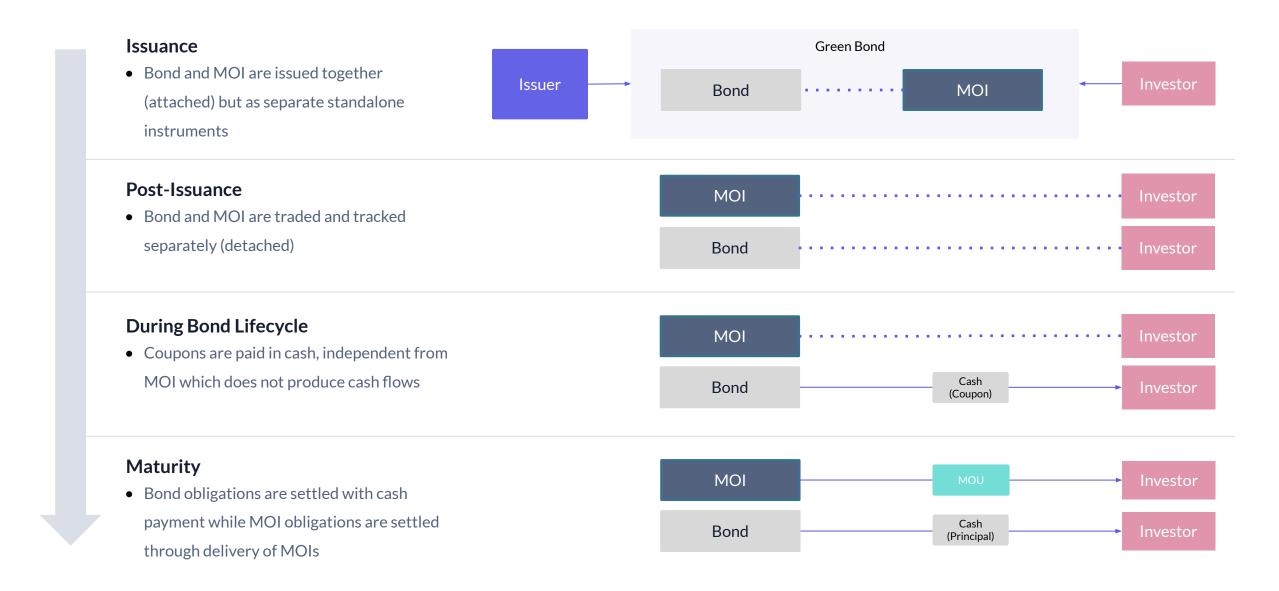


New green bond structure (issuance of bond + MOI) that use blockchain technology to track, deliver and transfer digitalised Mitigation Outcome Interests (MOI)

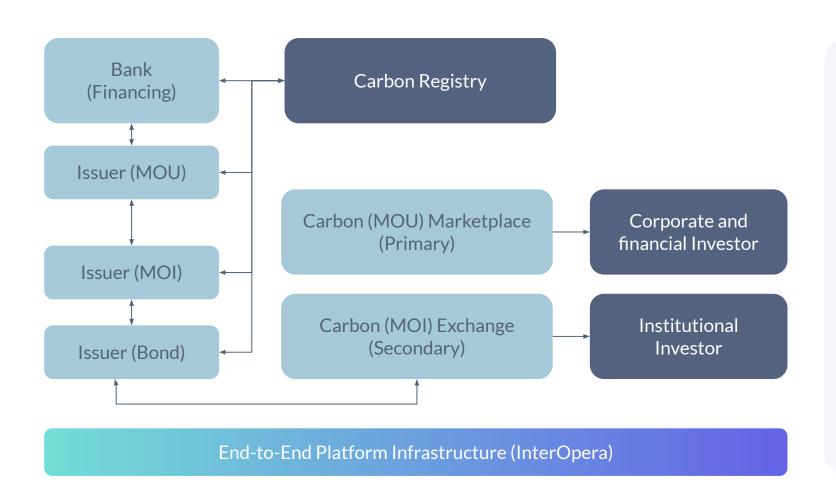
2. Prototype potentially allows:

- a. Bodies like UNFCCC and others to supervise a digital registry for verified carbon credits to avoid issues like greenwashing and double counting
- b. Arrangers to facilitate the digital issuance of bond and MOI
- c. Issuers can monitor uncertified Mitigation
 Outcomes (MOs) and receive certified MOUs
- d. Investors can monitor green outcomes and achieve carbon reduction goals

Genesis 2.0 Concepts: Bond and MOI



Genesis 2.0: Commercialisation opportunities



Problem Statement

Connecting carbon and capital markets through a green bond + MOI structure, and promoting secondary market price discovery

Ecosystem partners and roles

- Bank (financing, securitisation, bond arranger)
- Issuers (verifiers, corporates)
- Marketplace (MOU, MOI futures, institutional investor)
- IO (digitalisation of registry)

Co-marketing with corporate partners







InterOpera is excited to announce the listing of digital Renewable Energy Certificates (RECs) issued by Song Giang Hydropower Joint Stock Company on OperaX - InterOpera's carbon asset exchange. This is a pivotal step forward in connecting a Vietnam hydro project directly to buyers in Asia and globally.

Access Vietnam RECs at Wholesale Pricing

The digitalised RECs from the Vietnam hydro project will be available for trading on OperaX in August 2023. The RECs will be offered at wholesale pricing ranging from 20 - 40 cents each. This innovative offering is limited to the first 2,000 RECs. This limited offer presents a remarkable opportunity for corporate buyers and broker-dealers to engage in environmentally responsible energy transactions.



Song Giang 1 and 2 are two run-of-river hydropower projects in cascade on the same river in the Khanh Hoa province of Vietnam. With a total capacity of 49MW, the projects will produce enough energy to power 74,000 households in Vietnam.

Supporting Industry Events

Vice-Chairman Michael and Head of Strategy Hong Yi at COP 27 in Egypt



Head of Business Development Calvin speaking at Business China Event





Thank you.

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Business Development Specialist <u>haini.yang@interopera.co</u>
Business Development & Accounts Management <u>jiawei.lum@interopera.co</u>